Verification & Loan Request Form
for the academic year 2020-2021

Yale School of Architecture
Financial Aid Office
P.O. Box 208242
New Haven, CT 06520-8242
FAX 203.432.6576

Student's Name: __________________________________________ SID Number: ____________________

Enrollment Status (Check and circle your expected enrollment status for 2020-2021):

☐ Fall: Full-time  Half-time  Not enrolled  ☐ Spring: Full-time  Half-time  Not enrolled

All financial aid awards are considered provisional until our verification process has been completed. Parent income and asset information is only required if student was awarded the Family Resource Scholarship. If you have not already submitted the documents below, please do so by May 15, 2020.

1. copy of student's bank statement and spouse if applicable
2. signed copy of parents' 2018 tax return or income statements from parents employers
3. copy of parents' bank statement(s)

Certification Statement (In order to process this form, the following statement must be read and signed)

By signing this form, I certify that all information reported and submitted are correct. Furthermore, I certify that any money I receive will be used for expenses related to my study at Yale. I understand that I must notify the Financial Aid Office promptly and in writing of any changes in my financial circumstance s. Such changes include receipt of outside scholarships, fellowships or assistantships, as well as changes in family income or assets. I understand that such changes may necessitate an adjustment to my financial aid award. I certify that I am not in default on any loan and have not borrowed in excess of the academic year or aggregate loan limits under the Federal Title IV programs at any institution. I understand that it is the policy of the Yale School of Architecture to refuse financial aid to any student who is in default of any federal or institutional loan, who has borrowed in excess of loan limits, or who owes a refund to the Department of Education, Yale or any other institution for any Federal Title IV financial aid.

Signature __________________________________________ Date ____________________

Student Loan Requests for U.S. Citizens and Permanent Residents
Federal Direct Stafford Unsubsidized Loan
A Federal Direct Stafford Unsubsidized loan is a student loan with a 6.08% interest rate plus 1.059% origination fee and is payable over 10 years or more after graduation. The maximum loan is $20,500 per year. According to recent Federal law there is no interest subsidy on a graduate Direct Stafford loan, which means that the government does not pay the interest while students are in school. Students may either pay the interest monthly or have it capitalized into the principal when they are no longer in school. First time borrowers will receive an email from Student Financial Services with instructions for e-signing the master promissory note and for completing an entrance interview.

Indicate the amount of Federal Direct Stafford Unsubsidized Loan requested for 2020-2021: $________________

Signature __________________________________________ Date ____________________

Federal Direct PLUS Loan
Federal Direct PLUS loan is a student loan for credit worthy students with a 7.08% interest rate plus a 4.236% origination fee. It is payable over 10 years or more and may be consolidated with the Direct Stafford Unsubsidized Loan. Interest is not subsidized. The maximum loan is the total cost of education minus all other aid. The loan is payable when disbursed or payments may be deferred while enrolled with interest capitalized into principal when a student is no longer in school. First time borrowers will receive an email from Student Financial Services with instructions for e-signing the master promissory note and for completing an entrance interview.

By signing this form below, I authorize the U.S. Department of Education to investigate my credit record.

Indicate the amount of Federal Direct PLUS Loan requested for 2020-2021: $________________