

ARMAGEDDON

OR

NIRVANA?

Columbia University Real Estate Conference
April 25th, 2023

8:00 - 8:30 am

REGISTRATION

8:30 - 8:35 am

OPENING REMARKS

Patrice Derrington, Holliday Professor of Real Estate and Director, Real Estate Program, Columbia University GSAPP

8:35 - 8:40 am

WELCOME

Andrés Jaque, Dean, Columbia University GSAPP

8:40 - 8:45 am

INTRODUCTION TO MORNING KEYNOTE SPEAKER

Cecily King, '15 MSRED, Associate Professor of Professional Practice, Columbia University GSAPP

8:45 - 9:15 am

MORNING KEYNOTE SPEAKER

Cedric Bobo, CEO & Co-Founder, Project Destined

9:15 - 9:55 am PANEL 1

PRIVATE EQUITY: WILL RISING RATES LIFT (OR SINK) RETURNS?

MODERATOR Christopher Munsell, '16 MSRED, Glascock Associate Professor of Professional Practice of Real Estate Development Finance, Columbia University GSAPP

PANELISTS Adam Altman, Managing Member, KABR Group
Nicholas Bienstock, '92 MSRED, '96 MBA, Co-Managing Partner, Savanna Fund
Richard Coles, Founder & Managing Partner, Vanbarton Group
Lauren O'Neil, COO, Private Equity Group, AEW Capital Management

10:10 - 10:15 am

INTRODUCTION TO FIRESIDE CHAT

Amir Korangy, Founder, Chairman & Publisher, The Real Deal & Adjunct Assistant Professor, Real Estate Program, Columbia University GSAPP

10:15 - 10:55 am

MORNING FIRESIDE CHAT

Sara Queen, Managing Director & Head of Real Estate Equity, MetLife Investment Management & Adjunct Professor, Columbia University GSAPP
Wesley LePatner, Senior Managing Director, Real Estate Group & Global Head of Core+ Real Estate, Blackstone

11:00 - 11:40 am PANEL 2

WHAT'S A DEAL JUNKIE TO DO IN THIS MARKET?

MODERATOR Ed Adler, '88MBA, Managing Partner, Lubert-Adler
PANELISTS Tal Bar-or, Co-Founder, Lantern Real Estate Advisors + Partners
Tom Burns, '10 MSRED, Managing Director, Affinius Capital
Joseph Dyckman, Managing Director & Co-Head of Real Estate Finance North America, Citi
Lisa Paterson Simonetti, Managing Director, Oak Hill Advisors
Thomas Traynor, Vice Chairman in Debt & Co-Head of U.S. Large Loans, CBRE

11:50 - 1:00 pm

NETWORKING SEATED LUNCH

1:10 - 1:50 pm PANEL 3

DEVELOPMENT AND REDEVELOPMENT IN THE PUBLIC MARKET DOMAIN

MODERATOR David Kruth, Portfolio Manager, Dexus Global REIT & Adjunct Assistant Professor, Real Estate Program, Columbia University GSAPP
PANELISTS Mark Decker, CEO, Centerspace
Brian Harper, CEO, RPT Realty
Sheila McGrath, Independent Director, Granite Point Mortgage Trust Inc.
Anthony Paolone, Executive Director, North America Equity Research, REITS & Real Estate Services, J.P. Morgan

1:55 - 2:35 pm PANEL 4

PUBLIC~PRIVATE PARTNERSHIPS IN A TIME OF TURMOIL

MODERATOR Jeffrey Nelson, Executive Vice President, Investment Management Group and Public Private Partnerships, RXR Realty
PANELISTS Melissa Román Burch, COO, New York City Economic Development Corporation
David Dishy, '89 MSRED, CEO, LMXD
Ernst Valery, '04 MSRED, Co-Managing Member, SAA|EVI

2:35 - 2:40 pm

INTRODUCTION TO FIRESIDE CHAT

Christopher Munsell '16 MSRED, Glascock Associate Professor of Professional Practice of Real Estate Development Finance, Columbia University GSAPP

2:45 - 3:30 pm

AFTERNOON FIRESIDE CHAT

Marc Holliday, '90 MSRED, Chairman & CEO, SL Green Realty Corp.
Anthony Scaramucci, Founder & Partner, Skybridge Capital and Founder & Chairman, SALT

3:30 pm

CLOSING REMARKS

3:30 - 5:00 pm

COCKTAIL RECEPTION