Yale School of Architecture
Financial Aid Office, P.O. Box 208242
New Haven, CT 06520-8242
FAX 203.432.6576

Asset Verification and Loan Request Form
for the academic year 2018-19

Student's Name:_____ SID Number_____

Enrollment Status (*Check and circle your expected enrollment status for 2018-19):*

☐ **Fall:** Full-time Half-time Not enrolled ☐ **Spring:** Full-time Half-time Not enrolled

Asset Information *Complete the following for you (and your spouse) -do not enter parent information. Attach a separate sheet, if necessary to explain or clarify any of the following information.*

Liquid Assets: _____ Include value of current cash, investments, stocks, bonds, CDs, US Savings Bonds and mutual funds *(do not report retirement fund accumulations)*

Trust Fund Total Value (not reported above):
Other Assets:_____(Explain):_____

Home: worth_____ debt_____ Real Estate (other than home): worth_____ debt_____

Outside Scholarships: source(s)_____ $_____

Certification Statement (*In order to process this form, the following statement must be read and signed)*

By signing this form, I certify that all information reported on it is complete and correct Furthermore, I certify that any money I receive will be used for expenses related to my study at Yale. I understand that I must notify the Financial Aid Office promptly and in writing of any changes in my financial circumstance s. Such changes include receipt of outside scholarships, fellowships or assistantships, as well as changes in family income or assets. I understand that such changes may necessitate an adjustment to my financial aid award. I certify that I am not in default on any loan and have not borrowed in excess of the academic year or aggregate loan limits under the Federal Title IV programs at any institution. I understand that it is the policy of the Yale School of Architecture to refuse financial aid to any student who is in default of any federal or institutional loan, who has borrowed in excess of loan limits, or who owes a refund to the Department of Education, Yale or any other institution for any Federal Title IV financial aid.

Signature_____Date_____

Student Loan Requests for U.S. Citizens and Permanent Residents

Federal Direct Stafford Unsubsidized Loan

A Federal Direct Stafford Unsubsidized loan is a student loan with a 6.00% interest rate plus 1.066% origination fee and is payable over 10 years or more after graduation. The maximum loan is $20,500 per year. According to recent Federal law there is no interest subsidy on a graduate Direct Stafford loan, which means that the government does not pay the interest while students are in school. Students may either pay the interest monthly or have it capitalized into the principal when they are no longer in school. First time borrowers will receive an email from Student Financial Services with instruction s for e-signing the master promissory note and for completing an **entrance interview.**

Indicate the amount of Federal Direct Stafford Unsubsidized Loan requested in 2018-19: $_____

Signature_____ Date _____

Federal Direct PLUS Loan

Federal Direct PLUS loan is a student loan for credit worthy students with a 7.00% interest rate plus a 4.264% origination fee. It is payable over 10 years or more and may be consolidated with the Direct Stafford Unsubsidized Loan. Interest is not subsidized. The maximum loan is the total cost of education minus all other aid. The loan is payable when disbursed or payments may be deferred while enrolled with interest capitalized into principal when a student is no longer in school. First time borrowers will receive an email from Student Financial Services with instructions for e-signing the master promissory note and for completing an entrance interview.

By signing this form below, I authorize the U.S. Department of Education to investigate my credit record.

Indicate the amount of Federal Direct PLUS Loan requested in 2018-19: $_____

Signature_____ Date _____

Student Loan Request for international Students

International students who wish to borrow a Graduate and Professional International Loan should complete the Private Education Loan Application Self-Certification Form found under Forms at http://architecture.yale.edu/admissions/international-students. The Federal Truth in Lending Act requires a lender to obtain a Self-Certification signed by the applicant before disbursing a private education loan. Item C (*the Private Education Loan Application*) amount may be greater than the amount you wish to borrow. Indicate below, the amount of loan requested, up to a $35,000 maximum per year. Forward this form and the Self-Certification Form to the Financial Aid Office at the School of Architecture for processing. The school is required on request to provide the form or the required information only for students admitted or enrolled at the school. For more information, see Alternative Loans.

Indicate the amount of International/Alternative Loan requested in 2018-19: $_____

Signature_____ Date _____