

COURSE SYLLABUS

A. Purpose and Objectives of the Course

Human settlements are created and communities structured mostly by private individuals or firms constructing buildings on parcels—as long as the sites are accessible, somehow related to nodes of other urban activity, and equipped with support services. In the United States, this practice has been called “site planning” or “subdivision” and has created millions of houses and thousands of commercial centers around all American metropolitan areas and cities since World War II. The results have been roundly criticized from an urbanistic point of view; however, the public preference is still strongly in favor of this type of development. We should be able to do this job well, and seek methods through which a better environment, at affordable costs, can be built.

The specific techniques that planners and developers can employ toward achieving good site development are discussed, and a reasonable degree of skill in application is expected to be obtained by the students. The course could also be called “municipal engineering,” although it has a wider perspective than is usually understood by that technical term. To take specific physical actions alone is not enough – they also need to be understood in terms of their effectiveness and efficiency. Their relationship to neighboring units and the community at large are important as well.

The specific objectives of the course are:

- to offer the students adequate knowledge as to what actually exists, can happen, and is likely to occur in the physical urban environment (as well as on specific sites);
- to describe the process through which new land is transformed into habitable districts;
- to give the students a full understanding of what services and actions are desirable or required, and what they do; and
- to provide most of the necessary tools that will enable planners/designers and developers to operate constructively and professionally in their fields (and to judge when the need for assistance by specialist arises).

B. Scope of the Course

The overall purpose of physical planning and site development is to achieve a livable and healthful urban environment, which becomes built gradually by private and public actions. Significant control can be provided and guidance achieved through regulations and the construction and management of public works and service systems – mostly as a responsibility of public bodies. Private development will actually build the communities, and draw upon the communal services, which may or may not be available (or quite often may not be available at a sufficiently high quality and quantity). In the latter cases, developers themselves can or must build the infrastructure. In all instances, the public and private sectors should be cognizant of cost effectiveness and the long-range implications of current decisions.

The character of the built environment ranges from the highest density commercial core to houses on large lots in exurbia. Much is deliberately planned and built as projects, other development happens in an uncoordinated fashion – a sequence of actions by individuals not connected by any plan. Infrastructure (i.e., support systems) provides access, circulation, utilities, supply and waste removal systems, telecommunications, and other basic amenities.

Human life and well-being still depend on the natural environment, and advantage can be taken of various beneficial conditions of nature. But frequently – while one should never sin against Mother Nature (she always gets even) – specific modifications and improvements are necessary to overcome hostile characteristics, particularly those exacerbated by thoughtlessness or selfish actions. The latter condition is made particularly serious due to high densities and large population aggregations that require massive volumes of supply and generate huge amounts of waste.

Practically all urban needs have to be supplied “artificially.” For example, elaborate mobility systems and services have to be constructed and operated to allow urban operations beyond the pre-industrial walking scale. Managerial and regulatory systems affect properties and attempt to control their use. Every site, even a difficult one, can be developed, generally speaking. In many instances, however, the costs to the owner and the community can become exorbitant, and cost-effectiveness is always a fundamental concern.

While the need for some sort of utility services has existed ever since the first settlements, modern systems are almost invariably less than a century old. Our society has developed an acute sense of the environment, and is facing today a major rebuilding task of obsolescent facilities. Private developers, whatever their own attitudes may be, are asked to participate in these efforts. This charge or challenge extends much beyond getting a project built cheaply and quickly.

The professional planner is involved in several different capacities in the development process. Planners can represent: the public sector in guiding and reviewing development applications; the private sector in formulating site plans and preparing technical studies; or the not-for-profit/community sector in providing guidance to community groups in their consideration of future development.

This course will provide a broad-based understanding of the multiple issues at play in site design, which will later be enhanced by professional practice and observation. From this course, the student should be comfortable performing certain design studies, arriving at various layouts and design, and completing several types of calculations and estimates. The student should also be able to grasp the consequences of various actions, to gauge what can and cannot be done effectively, and to be able to communicate with technical experts.

C. Student Requirements

Each student is expected to assimilate the available knowledge and experience at a level required of a professional planner.

Specifically, the course requirements are:

- Design layouts for two commercial, three residential, and one mixed-use project through weekly design exercises.
- Preparation of a written site analysis and development feasibility report.
- Attendance at at least one Planning Board meeting and a written summary of the proceedings and your observations.
- Observation of at least one suburban community and written and graphic summary of the patterns of development.
- Attendance and participation in class.
- Final examination (open notebooks).

Weekly assignments are listed in the Course Outline, below, in the week in which they are assigned. Assignments are due by the end of the next lecture. Additional information on assignments is provided in CourseWorks.

D. Reading Assignments

The principal textbooks for the course are Planning and Urban Design Standards (PUDS) by the American Planning Association (Wiley, 2006), Land Development Handbook, 2nd ed. (LDH) by The Dewberry Companies (McGraw-Hill, 1996), and The Subdivision and Site Plan Handbook (SSPH) by D. Listokin and C. Walker (Rutgers, 1989). These books are available at the Reserve Desk in Avery Library and copies of PUDS and LDH have been ordered at the Columbia Bookstore. LDH is available as an electronic resource through CLIO. Much of, but not all of, PUDS is available through Google books. Sadly, SSPH is out-of-print at this time. Both PUDS and LDH are quite expensive but either would serve as a good desk reference now and in the future. PUDS may have broader applicability to the planner and to planning practice than LDH.

As you will quickly see, PUDS is an excellent source for quick reference. The articles are short and often-times primarily graphic in nature. PUDS will provide you with grounding in the issues, but not necessarily in-depth information. LDH, on the other hand, is highly technical and goes into exhaustive detail on engineering principles. (Its perspective on certain planning issues, especially as they apply in the northeastern United States, is questionable and will be the subject of discussion in lecture). I have assigned readings from each book to allow you to get the overall picture from PUDS, to explore more detailed information in LDH, and to prompt you to compare the different perspectives of the writers. The readings from LDH assigned for the class on “Engineered Systems” will apply to our discussions and your assignments for several classes. You may consider spreading those reading assignments across several weeks if necessary. I do not expect that you will commit to memory all of the detailed formulae and specifications contained in LDH. I do expect that you will browse through this material to familiarize yourself with the general nature of the subject matter such that you have an overall appreciation for the issues at hand. You will not be tested on specific methods of calculation or on numeric values or standards from the readings. Those values or calculations that you will be required to know will be discussed in lecture.

SSPH deserves reading as it provides a general overview of the site plan and subdivision design from the perspective of regulation and process as the planner understands it. It is, perhaps, a good hybrid of the basic level of information provided in PUDS with the more detailed information in LDH.

Other reading assignments are given to explore the evolving practice of site planning, especially in suburban and rural areas. Kevin Lynch and Gary Hack’s Site Planning (MIT Press, 1984) is a classic work in the literature and should be read. Two books, in particular, provide excellent coverage of site planning and design in rural areas: Rural by Design (APA Planners Press, 1994) and Conservation Design for Subdivisions (Island Press, 1996) both by R. Arendt. Copies of each of these books are on Reserve in Avery Library and have been ordered at the bookstore.

Additional readings have been noted in the course outline for your further consideration. While I strongly encourage you to at least peruse these works, I do not expect you to read every single page I have assigned. Let your level of curiosity dictate your reading list. From time to time I will provide guidance on what I feel to be the most valuable or interesting reading for each upcoming lecture.

D. Course Outline and Reading Assignments

1. The Context of Site Planning and the Role of the Planner

Overview of Course
Evolution of Site Planning
Definitions and Practice of Site Planning
Objectives of Site Planning
Role of the Planner

Readings

| | | |
|--------|---|-------------|
| Lynch | Site Planning | Chs. 1-3, 6 |
| Garvin | The American City | Chs. 1, 2 |
| LDH | 1: Overview of Land Development Process | 3-18 |

2. The Dimensional Context & How to Read a Plan

Tools of Site Planning/How to Read a Plan
Types of Development
Scale of Site Planning
Understanding Density

Readings

| | | |
|------|--|---------|
| PUDS | Mapping; USGS Topographic; Cadastral Maps | 527-535 |
| | Building Types | 185-202 |
| | Places and Districts: Neighborhoods | 409-414 |
| | Places and Districts: Commercial Corridors | 418-420 |
| | Scale and Density | 468-471 |
| LDH | 38: Types of Drawings Used in Land Development | 961-983 |

Assignment

Saturday, September 16: White Plains walking tour.

Metro-North Railroad Harlem Line train to Southeast – leaves Grand Central Terminal at 10:51 and Harlem/125th Street at 11:01. Arrives White Plains 11:27.

Return trip from North White Plains station on either the 12:59, 1:06, 1:34, or 1:59 trains.

3. Understanding & Managing Natural Systems

Soils & Groundwater
Topography & Grading
Hydrology
Vegetation & Habitat

Readings

| | | |
|------|---|--------------|
| PUDS | Water | 107-134 |
| | Land | 135-147 |
| LDH | 17: Environmental and Natural Resources | 301-317 |
| | 24: Grading and Excavation | 545-573 only |
| | 39: “Problem Soils” to “Summary” | 1031-1045 |

Assignment

Prepare a slope diagram.

4. **Engineered Systems I**
 Stormwater Management
 Water Supply
 Wastewater Treatment

| | | |
|------|--|------------------|
| PUDS | Stormwater Overview, Runoff, and Recharge | 336-339 |
| | Stormwater Treatment | 340-342 |
| | Stormwater Drainage and Flood Management | 343-344 |
| | Water Supply | 345-346 |
| | Water Storage and Distribution | 350-352 |
| | Wastewater Overview | 324-325 |
| | Wastewater Collection Systems | 326-328 |
| LDH | 28: Water Supply and Treatment | 745-770 |
| | 22: Design of Stormwater Management Facilities | 475-487, 510-533 |
| | 29: Erosion and Sediment Control | 771-826 |
| | 26: Water Distribution | 649-659, 677-684 |
| | 25: Wastewater Collection | 595-600, 639-647 |
| | 27: Wastewater Treatment | 705-721, 721-743 |
| SSPH | Water Supply | 71-76, 342-351 |
| | Sanitary Sewer | 76-77, 351-360 |
| | Stormwater | 78, 360-375 |

5. **Engineered Systems II**
 Road Design & Layout
 Complete Streets
 Traffic Calming

Readings

| | | |
|------|---|----------------|
| PUDS | Hierarchy of Streets and Roads | 226-228 |
| | Street Networks and Street Connectivity | 229-232 |
| | Traffic Calming | 238-241 |
| LDH | 20: Suburban Street Design | 355-406 |
| SSPH | Streets | 40-65, 293-335 |

Assignment

Prepare cross-sections of representative road types.

- 6. Approaching the Site & Regulatory Context**
 Comprehensive Plan
 The Regulatory Context: Zoning, Subdivision, and Environmental Regulations
 The Process – Site Plan & Subdivision
 Site Analysis

Readings

| | | |
|--------|--|----------------|
| PUDS | Environmental Site Analysis | 460-462 |
| | Urban Analysis | 463-467 |
| SSPH | Design and Improvement Standards; Site Design | 23-40, 189-204 |
| PUDS | Zoning Regulation | 593-596 |
| | Subdivision Regulation | 597-598 |
| | Planned Unit Development | 599-600 |
| | Innovations in Local Zoning Regulations | 601-603 |
| | Participation | 46-67 |
| | Staff Reports for Development Proposals | 650-651 |
| | Site Plan Review | 652-654 |
| LDH | Part II: Feasibility and Site Analysis | 19-31 |
| | 2: Comprehensive Planning and Zoning | 33-60 |
| | 3: Site Plan Ordinances, Subdivision Regulations, and Building Codes | 61-66 |
| | 6: Engineering Feasibility | 93-107 |
| | 11: The Rezoning Process | 169-187 |
| | 12: Development Patterns and Principles | 193-221 |
| | 16: Preliminary Engineering | 295-300 |
| Garvin | The American City | Ch. 16 |

Assignment

Prepare a one-page written site analysis.

- 7. Residential Subdivision I**
 The Yield Plan
 Initial Layout of Roads, Lots, and Open Space

Readings

| | | |
|------|--|---------------|
| SSPH | Procedure | 1-22, 175-188 |
| LDH | Review previous readings from “Engineered Systems” | |
| | 32: Subdivision Submittals | 857-865 |
| | 33: Plan Submittal, Review, and Approval Process | 867-879 |

Assignment

Prepare two traditional residential subdivision layouts: A. ¼-acre lots with municipal water and sanitary sewer service; B. 1-acre lots with individual on-site septic systems and wells.

- 8. Residential Subdivision II**
 Conservation Subdivision Design
 Alternative Wastewater and Stormwater Practices
 Creating Meaningful Open Spaces

Readings

| | | |
|--------|--|---------|
| PUDS | Conservation Development | 453-455 |
| | Natural Wastewater Treatment Systems | 334-335 |
| | Transfer of Development Rights | 610 |
| | Open Space Preservation Techniques | 616-617 |
| | Farmland Preservation | 618-620 |
| Arendt | Conservation Design, Entire Book, but esp. Ch. 5 | |
| Arendt | Rural by Design, Ch. 5, "Residential Development..." | 67-75 |
| | Rural by Design, Ch. 10, "Affordable Housing" | 149-177 |
| | Rural by Design, Ch. 11, "Street Design..." | 178-191 |
| | Rural by Design, Ch. 13, "Sewage Disposal" | 209-225 |
| | Rural by Design, Ch. 14, "Encouraging Open Space Design" | 226-248 |
| | Rural by Design, Ch. 15, "Requiring Open Space Design" | 249-262 |
| | Rural by Design, Ch. 20, "Residential Cases" | 315-359 |

Assignment

Prepare a Conservation Design Subdivision.

- 9. Commercial Development I**
 Types of Development
 Primary Considerations in Design
 Parking Layout

Readings

| | | |
|------|---|----------------|
| PUDS | Industrial Parks | 440-441 |
| | Office Parks | 442-443 |
| | Main Streets | 444-446 |
| | Considerations for Determining Parking | 245-246 |
| | Shared Parking | 247 |
| | Parking Space Dimensions/Parking Lot Design | 253-258 |
| | Vehicle Turning Radii | 236-237 |
| SSPH | Parking | 65-70, 336-342 |

Assignment

Prepare a schematic site plan for a single commercial use.

- 10. Commercial Development II**
 Refining the Design of Commercial Properties
 Suburban Redevelopment
 Design Considerations for Rural Communities

Readings

| | | |
|--------------|--|---------|
| Dunham-Jones | Retrofitting Suburbia | |
| PUDS | Pedestrian Friendly Streets | 242-244 |
| | Walkability | 478-480 |
| | Streetscapes | 491-500 |
| | Design Guidelines | 655-658 |
| Arendt | Rural by Design, Ch. 8, "Commercial Infill" | 103-110 |
| | Rural by Design, Ch. 9, "Development in Town Centers and Along Highways" | 113-148 |
| | Rural by Design, Ch. 21, "Town Center Cases" | 360-371 |
| | Rural by Design, Ch. 22, "Roadside Commercial Cases" | 372-393 |

Assignment

Prepare a schematic commercial site plan for a series of adjoining properties.

- 11. Mixed-Use Development**
 Defining Mixed-Use Development
 New Urbanism
 Traditional Neighborhood Development
 Form-Based Zoning
 Transit-Oriented Development

Readings

| | | |
|-----------|---|---------|
| PUDS | Mixed-Use Development | 447-449 |
| | Transit-Oriented Development | 450-452 |
| Duany | Suburban Nation, Appx. A, "The TND Checklist" | 254-252 |
| | Suburban Nation, Appx. B, "The Congress for New Urbanism" | 253-261 |
| Katz | The New Urbanism | ix-xlii |
| Calthorpe | The Next American Metropolis | 52-112 |
| Bohl | Place Making, Ch. 3, "Timeless Design Principles..." | 56-79 |
| | Place Making, Ch. 4, "Emerging Formats..." | 80-129 |
| | Place Making, Ch. 8, "A Compendium..." | 276-305 |
| Schwanke | Mixed-Use Development Handbook, Ch. 4 | 137-166 |
| | Mixed-Use Development Handbook, Ch. 5 | 167-234 |

Assignment

Prepare a concept plan for a mixed-use development project.

12. Green Design & Site Planning in a Regional Context

A. Green Design

Organic Design

Leadership in Energy and Environmental Design (LEED)

Low Impact Development (LID)

Readings

| | | |
|-----------|---|---------|
| Alexander | The Timeless Way of Building (skim) See note opposite Table of Contents. | |
| | A Pattern Language (skim) | ix-xliv |
| Whyte | The Social Life of Small Urban Spaces | |
| PUDS | LEED | 481-483 |
| USGBC | LEED-ND (www.usgbc.org) | |

B. Site Planning in a Regional Context

| | | |
|---------|---------------------------------------|--|
| Duany | Suburban Nation, Chs. 1, 2, 10, 11 | |
| Ewing | Best Development Practices (skim) | |
| Campoli | Above and Beyond | |
| Klemens | Nature in Fragments, Chs. 1, 2, 13-16 | |

Assignment

Explore “organic” patterns of development.

13. Paying for Development

Impacts on Community Services

Cost of Community Services

Adequate Public Facilities Ordinances

Rate of Development Bylaws

Impact Fees, Exactions, and Proffers

Tax Increment Financing

Readings

| | | |
|------|---|----------------|
| SSPH | Off-Tract Improvements | 81-86, 375-378 |
| PUDS | Adequate Public Facilities | 604-605 |
| | Impact Fees | 609 |
| | Capital Improvement Programs | 637-638 |
| | Tax Increment Financing | 641-643 |
| | Business Improvement Districts | 646-647 |
| LDH | 4: Exactions, Infrastructure Enhancements, and Fees | 67-71 |